

Sacred Power Corporation

David S. Melton

Principal and Co-Founder

“Using the Strengths of the Father to Protect the Gifts
of the Mother.”





Value Proposition

- The renewable energy grid-tie and remote power market is exploding.
- With its proprietary products, established customer base and supplier network is in a position to capture significant market share.
- That manufacturing assembly of engineered/pre-packaged, Balance of Systems, is the next evolution.



Business Model

- Sacred Power, seeks to be the “Ford” of renewable energy systems.
- We bring replicability, standardization, indoor assembly to ensure continuity, conformity, quality control, which...
- REDUCES COST.
- So we can drag/ drop, plug/play.



Management Team

- **David Melton, President, Treasurer**
 - Co-founder of Sacred Power Corp., a native American owned and operated S Corp. 2nd start-up.
 - Obtained tools of the trade, at defense contracting manufacturing firm.
 - Entrepreneur of Year, 2001, UNM Anderson School of Management.
- **Odes Armijo-Caster, Vice-President, Secretary**
 - Entrepreneur for adult life. 4th start-up.
 - Engineer/Certified licensed electrical/general contractor.
 - 23 years in renewable energy business.



Products



- SP Hybrid Systems. (Soon to include fuel-cells.)
 - GSA # GS-07F-0791N



Products



- SP Tel-Sol Zero Energy Use, Electronics Shelters.
- GSA # GS-07F-0791N. (Soon to include fuel-cells.)



Products

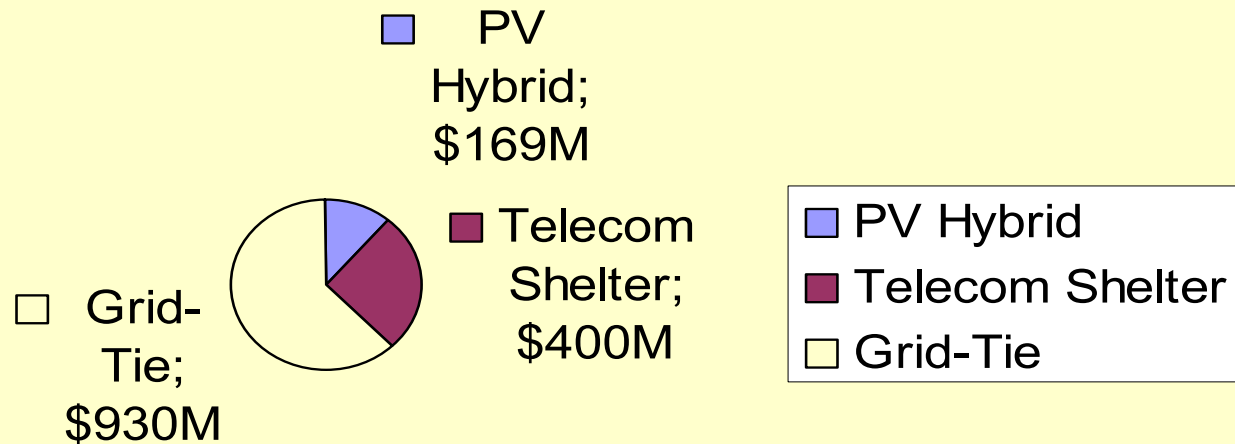


- SP Sol-Park Photovoltaic Carports.



Target Markets

Sacred Power Target Market



Totals \$1.499B now

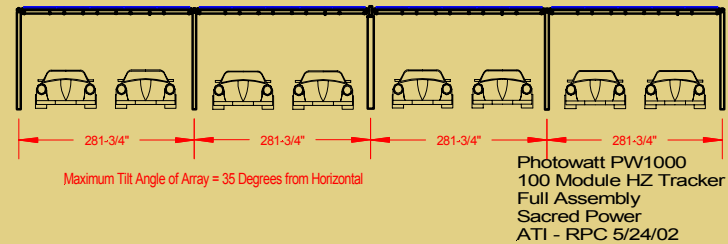
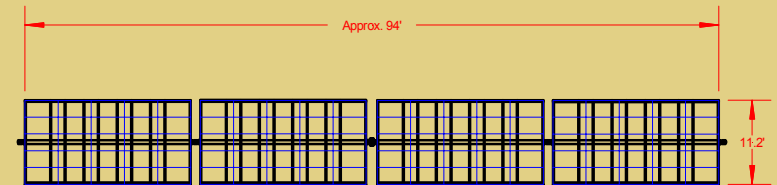
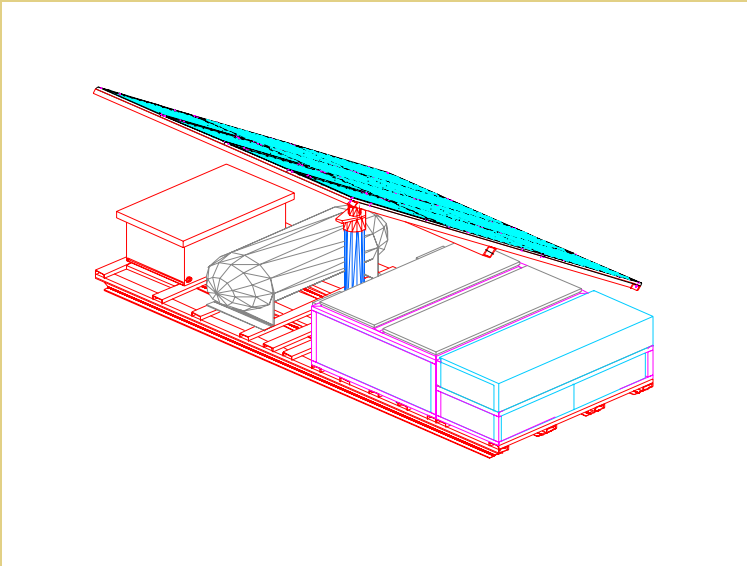


Markets Trends

- Markets: Remote power, grid-tie, shelters.
 - Will grow to \$4B by 2010.
 - Growing 13%/year.
 - Distribution network. Dealer networks being established on east coast (NY, NJ), California, Arizona, and Colorado markets.
 - Trends will remain strong as political initiatives/constituency continue.
 - Black-outs, while negative for utility customers, push them closer to wanting distributive energy solutions.



Intellectual Property



Patents and trademarks on proprietary designs have been submitted by patent attorney's.



Manufacturing Facility



- an 8,000 sq. ft. manufacturing site.



Competition

Competition

Northern Power

SunWize

Arizona Public
Service Co.

Rohn, Fibrebond

Product

PV/Hybrids

PV/Hybrids

Grid-Tie Systems
Solar Carports

Shelters

SPC Advantage

Pre-Engineered
systems.

Pre-Assembled
systems.

Crystalline Array's.
Tracking Systems.
Pre-Assembled.

Free Heating/Cooling
Lighter; easier and
faster to install.

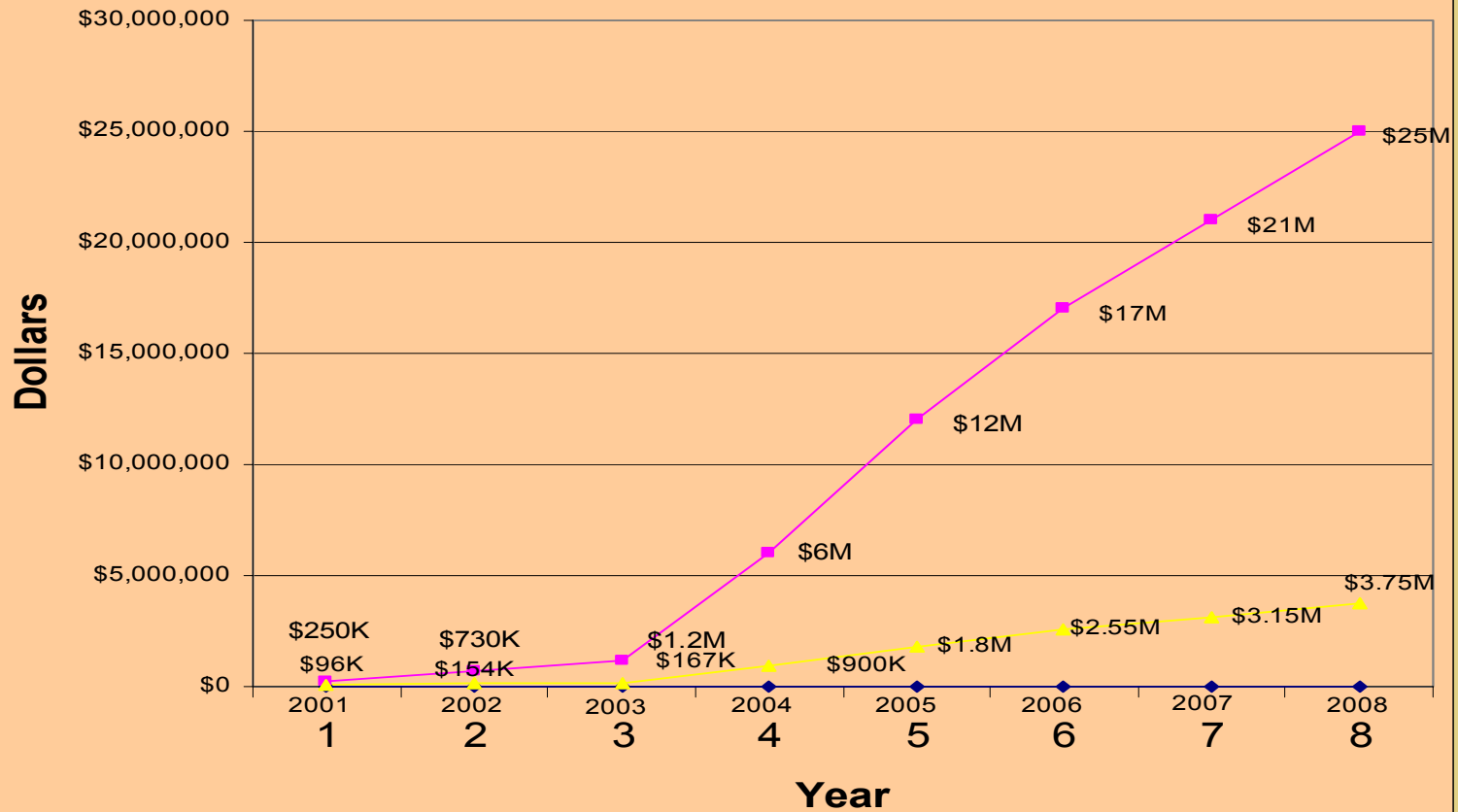


Customers

- Honeywell Technical Solutions. Albuquerque NM. 2 each 1.32kW PV systems delivered to Johnston Atoll, South Pacific. Earthquake monitoring equip.
- NORESO, Amarillo, TX. 6kW Rooftop array mounted on GSA/Federal Building in Roswell, NM. Performance Contract.
- Yavapai-Apache Nation, AZ. 7.5kW Single Axis Tracking Carport.
- Bureau of Indian Affairs, Albuquerque, NM. PV/Hybrids & Tel-Sol Shelters delivered to over 20 Indian reservations. Police comm. at 10,000 feet.
- Department of Energy, Golden, CO. Laguna Pueblo 8.1kW Village electrification. including PV, wind, solar hot air & water, satellite comm. water pumping.
- Sandia National Labs, Albuquerque, NM. Dish Stirling analysis.
- New Mexico Energy, Minerals, and Natural Resources. 10kW Solar Carport; 3kW rooftop @ Jemez Pueblo. Outreach and Education to NM tribes.
- Southwest Indian Polytechnic Institute, Albuquerque, NM. 10kW Sol-Park, wind, solar hot air & water, water pumping for educational and curriculum development purposes.



Past, Current & Projected Revenue





Funding Request

- Sacred Power is a good investment of \$3M for:
 - Human Resource Growth: Complete and continue to expand and grow management team.
 - Marketing Outreach & Growth.
 - Expand manufacturing, operations facilities and technical capabilities.
 - Pursue additional intellectual property.
 - ROI rate targeted to be 5-10X.

Exit Strategy: Take public. Acquisition or merger.



Summary

- Products are in the market generating sales.
- Proven management team established for future growth.
- Platform technology provides easier pathway to fuel-cell integration.
- IP strategy sound and in effect.
- Market for initial targets of remote power systems, telecom shelters, and grid-tie renewable energy systems growing at double-digit rates.